

Complete paperwork and fax to 480-834-6244 (if you have fax access). **Bring paperwork with you to your appointment.**

## ***Family Allergy Clinic (Dr. Stuart Agren)***

### **Patient Information:**

Last Name: \_\_\_\_\_ First Name: \_\_\_\_\_ Middle Initial: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Additional address (for seasonal visitors): \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Email Address: \_\_\_\_\_ Marital Status: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_

Social Security Number: \_\_\_\_\_ Date of Birth: \_\_\_\_\_ Sex: \_\_\_\_\_

Employer Name: \_\_\_\_\_ Employment Status: \_\_\_\_\_

Employer Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

In case of emergency notify: \_\_\_\_\_ Phone: \_\_\_\_\_

### **Responsible Party Information (if different than above):**

Last Name: \_\_\_\_\_ First Name: \_\_\_\_\_ Middle Initial: \_\_\_\_\_

Relationship to Patient: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Additional address (for seasonal visitors): \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Email Address: \_\_\_\_\_ Marital Status: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_

Social Security Number: \_\_\_\_\_ Date of Birth: \_\_\_\_\_ Sex: \_\_\_\_\_

Employer Name: \_\_\_\_\_ Employment Status: \_\_\_\_\_

Employer Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

In case of emergency notify: \_\_\_\_\_ Phone: \_\_\_\_\_

*If the patient is a minor: I hereby certify that I am legal guardian of the above minor and authorize the healthcare provider to perform the necessary procedures required for medical evaluation and treatment.*

*The patient/responsible party acknowledges that the above information is true and correct, accepts responsibility for all services rendered, and that he/she is contractually bound to pay for services rendered.*

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

### **How did you hear about us?**

How did you hear about the Family Allergy Clinic?  Physician (Name: \_\_\_\_\_)  
 Yellow Pages  Website (Name: \_\_\_\_\_)  
 Friend (Name: \_\_\_\_\_)  Insurance (Co. Name: \_\_\_\_\_)  
 Newspaper/Magazine:  *Beehive*  *San Tan Sun*  *Leisure World*  Other: \_\_\_\_\_

***Family Allergy Clinic***  
***Dr. Stuart Agren***

**Notice of Privacy Practices**

I have reviewed and am aware of the **Notice of Privacy Practices** which is also posted with the office for my review. I further understand that I can request that my Protected Health Information be limited by requesting so in writing to the Privacy Officer. I understand that this authorization meets the needs of **HIPAA (Health Insurance Probability and Accountability Act)** guidelines set forth by the Federal Government in regards to patient confidentiality.

Patient Signature: \_\_\_\_\_ Date: \_\_\_\_\_

(If patient is a minor) Parent/Guardian Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**Consent for Treatment**

I \_\_\_\_\_ give permission to Stuart H. Agren, MD to provide care and treatment to me  
(or my minor/child):

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**For parent/guardian of minor:**

I understand that my child cannot be treated without my presence unless I have given written consent to an adult over 18 to seek such care or treatment. In my absence the following adults over the age of 18 may seek medical attention for my minor child:

Name \_\_\_\_\_ Relationship \_\_\_\_\_

Name \_\_\_\_\_ Relationship \_\_\_\_\_

Patient No. \_\_\_\_\_

## Allergy History Survey/Medical History

*Family Allergy Clinic*

Today's Date \_\_\_\_\_

Patient Name \_\_\_\_\_ Date of Birth: \_\_\_\_\_ Gender (circle): M / F

### COMPLAINTS:

Please circle the appropriate number 0-3 according to severity: **0 = absent** (no symptoms evident), **1 = mild** (symptoms present, but minimal awareness, easily tolerated), **2 = moderate** (definite awareness, bothersome, but tolerable), **3 = severe**

Nasal discharge (runny nose)	0	1	2	3	Headache	0	1	2	3
Nasal obstruction (stuffy nose)	0	1	2	3	Hives	0	1	2	3
Nasal itching	0	1	2	3	Eczema	0	1	2	3
Sneezing	0	1	2	3	Chronic fatigue	0	1	2	3
Watery eyes	0	1	2	3	Frequent sinus or ear infections	0	1	2	3
Itchy eyes	0	1	2	3	Frequent colds or sore throat	0	1	2	3
Gritty feeling (eyes)	0	1	2	3	Learning disability	0	1	2	3
Cough	0	1	2	3	Poor memory or concentration	0	1	2	3
Wheezing	0	1	2	3	Hyperactivity	0	1	2	3
Shortness of breath, difficulty breathing	0	1	2	3	Arthritis or muscle aching	0	1	2	3
Asthma: Yes No	0	1	2	3	Food intolerance	0	1	2	3

Other symptoms or specific foods causing you problems? \_\_\_\_\_

### MEDICATIONS:

How often do you take medications for your allergy symptoms?

**0 = never**, **1 = occasionally** (several times a month or less), **2 = frequently** (several times a week), **3 = daily**

Antihistamines (Claritin, Zyrtec, Benadryl)	0	1	2	3
Nasal Steroids (Flonase, Nasacort)	0	1	2	3
Oral Steroids (Prednisone)	0	1	2	3
Asthma medication (Albuterol inhaler, Singulair, Advair)	0	1	2	3
Eye drops (Patanol, antihistamine/allergy eye drops)	0	1	2	3

Other allergy-related medications \_\_\_\_\_

Does any medication give you relief of symptoms? \_\_\_\_\_

Which if any medications are you allergic to? \_\_\_\_\_

### ALLERGY HISTORY:

How many months of the year do you have allergies? \_\_\_\_\_ What year did they begin?: \_\_\_\_\_

In what season(s) are they at their worst?  Spring  Summer  Fall  Winter

Have you been allergy tested before?  Yes  No

If yes, which type:  Skin Prick/Puncture  Serum-Specific IgE (blood draw)

Have you previously received allergy shots? \_\_\_\_\_ Allergy drops? \_\_\_\_\_ If yes, when? \_\_\_\_\_

Do you smoke or use tobacco products? \_\_\_\_\_

List any animals you have in or around the home \_\_\_\_\_

Who else in your family has allergies? \_\_\_\_\_

Patient Name \_\_\_\_\_

*Allergy History Survey/Medical History (cont'd)*

**PAST MEDICAL HISTORY:**

Check to indicate if you have a past medical history of any of the below:

- Heart disease
- High blood pressure
- High cholesterol
- Cancer. If yes, what kind \_\_\_\_\_
- Diabetes
- Dizziness or fainting spells
- Epilepsy or seizures
- Stroke
- Anaphylaxis from food or environmental allergens
- Depression
- Mental illness
- Thyroid problems
- Pneumonia
- Bronchitis
- Asthma
- Abnormal chest x-ray
- Other lung disease

Comments: \_\_\_\_\_  
\_\_\_\_\_

**CURRENT MEDICATIONS:**

List all current medications and doses:

Current medications	Doses
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____

# ***Billing Policies***

Family Allergy Clinic ♦ Stuart H. Agren, MD

If you do not have insurance or your service is not covered by insurance, payment is required at the time the services are rendered.

We will be happy to bill your primary medical insurance for our services. In order to do this, we require complete and accurate insurance information. All patients are responsible for their own balances. If your insurance does not pay after 60 days, we will either bill you or ask for your intervention with your insurance carrier to get the claim paid. Please complete your insurance information below:

Policyholder Name \_\_\_\_\_ Policyholder M or F (circle one)

Policyholder Address \_\_\_\_\_

City, State, Zip Code \_\_\_\_\_

Policyholder ID # \_\_\_\_\_ Group# \_\_\_\_\_

Policyholder SS# \_\_\_\_\_

Policyholder DOB \_\_\_\_\_

Insurance Co. Name \_\_\_\_\_ Phone \_\_\_\_\_

Claim Filing Address \_\_\_\_\_

Your payment portion/co-pay is due at the time of each visit. Payment is due immediately upon receipt of a statement from us or upon receipt of an explanation of benefits from your insurance carrier. We do not bill any third party insurances. Therefore, you are responsible for payment for those types of services.

### No-Show/Cancellation Policy

If you are unable to keep your scheduled appointment, please notify us by phone at least 24 hours in advance. Patients who fail to do so will be assessed a fee of \$35.

I have read and understand the above information. I accept financial responsibility for my services as outlined above. I request that payment of authorized insurance benefits be made either to me or on my behalf to Family Allergy Clinic. I authorize medical or other information needed for my claims to be released to the insurance carrier(s) or Health Care Financing Administration. I permit a copy of this authorization to be used in place of the original.

Signature \_\_\_\_\_

Date \_\_\_\_\_